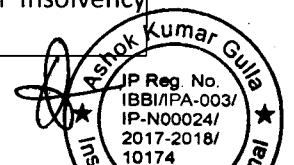



FORM G**INVITATION FOR EXPRESSION OF INTEREST**

(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016

| RELEVANT PARTICULARS | | |
|-----------------------------|--|---|
| 1. | Name of the corporate debtor | Lotus Auto Engineering Limited |
| 2. | Date of incorporation of corporate debtor | 25.11.2010 |
| 3. | Authority under which corporate debtor is incorporated / registered | Registrar of Companies, Delhi |
| 4. | Corporate identity number / limited liability identification number of corporate debtor | U74120DL2010PLC210772 |
| 5. | Address of the registered office and principal office (if any) of corporate debtor | 3 & 4, LSC, Pamposh Enclave, Greater Kailash-1, New Delhi-110048 Website: www.lotus-auto.com |
| 6. | Insolvency commencement date of the corporate debtor | 07.08.2018 (Order uploaded at website of NCLT on 13.08.2018) |
| 7. | Date of invitation of expression of interest | 15.10.2018 |
| 8. | Eligibility for resolution applicants under section 25(2)(h) of the Code is available at: | Website of Corporate Debtor, www.lotus-auto.in Alternatively, the information can also be sought |
| 9. | Norms of ineligibility applicable under section 29A are available at: | from Resolution Professional at following Email IDs: ip.lotus@rbsa.in and ashok.gulla@rbsa.in |
| 10. | Last date for receipt of expression of interest | 30.10.2018 |
| 11. | Date of issue of provisional list of prospective resolution applicants | 09.11.2018 |
| 12. | Last date for submission of objections to provisional list | 14.11.2018 |
| 13. | Date of issue of final list of prospective resolution applicants | 24.11.2018 |
| 14. | Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants | on or after 14.11.2018 |
| 15. | Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information | Request for Resolution Plan (RFRP), Evaluation Matrix and Information Memorandum (IM) shall be available through following Email IDs from Resolution Professional: ip.lotus@rbsa.in and ashok.gulla@rbsa.in The RFRP, Evaluation Matrix and IM shall be obtained after giving undertaking of confidentiality under Section 29(2) of Insolvency and Bankruptcy Code, 2016 |



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|-----|---|--|
| 16. | Last date for submission of resolution plans | 24.12.2018 |
| 17. | Manner of submitting resolution plans to resolution professional | Resolution Plan shall be submitted in a sealed cover at following address: Mr Ashok Kumar Gulla, Resolution Professional RBSA Restructuring Advisors LLP, 9C, 9th Floor, Hansalaya Building, 15 Barakhamba Road, Connaught Place, New Delhi-110001 |
| 18. | Estimated date for submission of resolution plan to the Adjudicating Authority for approval | 19.01.2019 |
| 19. | Name and registration number of the resolution professional | Ashok Kumar Gulla IBBI/IPA-003/IP-N00024/2017-18/10174 |
| 20. | Name, Address and email of the resolution professional, as registered with the Board | Ashok Kumar Gulla RBSA Restructuring Advisors LLP, 9C, 9th Floor, Hansalaya Building, 15, Barakhamba Road, Connaught Place, New Delhi-110001 Email: ashok.gulla@rbsa.in |
| 21. | Address and email to be used for correspondence with the resolution professional | RBSA Restructuring Advisors LLP, 9C, 9th Floor, Hansalaya Building, 15, Barakhamba Road, Connaught Place, New Delhi-110001 Email: ip.lotus@rbsa.in |
| 22. | Further Details are available at or with | Further information can be obtained from Resolution Professional through following Email IDs: ip.lotus@rbsa.in and ashok.gulla@rbsa.in |
| 23. | Date of publication of Form G | 15.10.2018 |


 For Lotus Auto Engineering Limited
 Ashok Kumar Gulla
 Resolution Professional
 IBBI/IPA-003/IP-N00024/2017-18/10174
 RBSA Restructuring Advisors LLP,
 9C, 9th Floor, Hansalaya Building,
 15, Barakhamba Road, Connaught Place,
 New Delhi-110001